

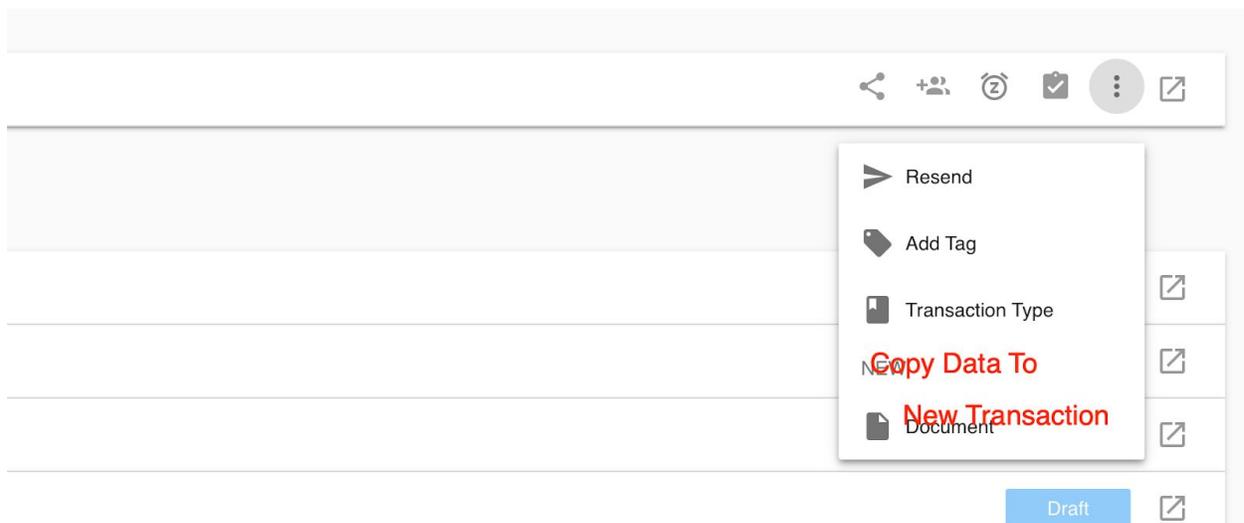
Agreement Express Release Notes
Release 20.04
3.18.2020

MV2 UI UPDATES

Copy Function UI Updates

Impacts: All users leveraging the copy feature.

Description: In the copy feature, an update will be made to the verbiage in the MV2 workspace card options to Copy Data To New Transaction to provide further clarity on the feature. See screenshot below

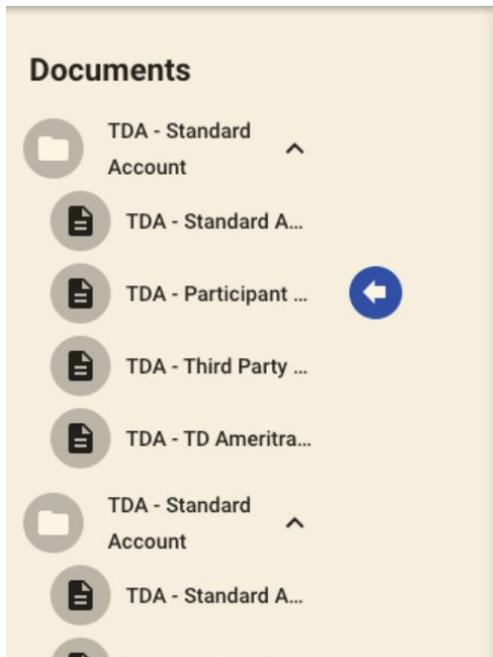


Updated Document Viewer Side Panel

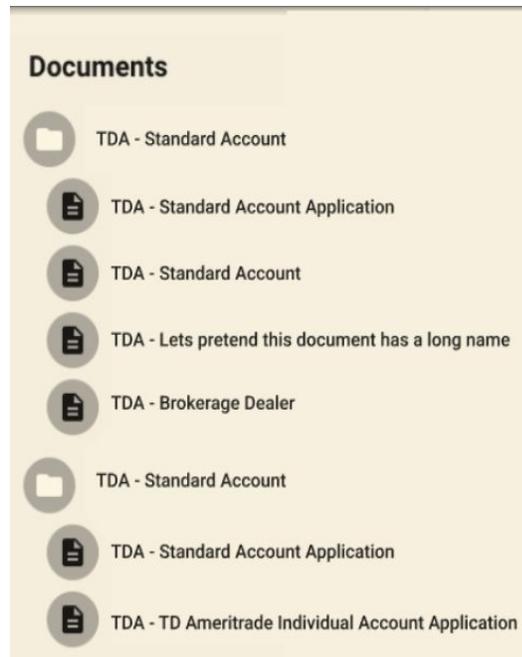
Impacts: All Workflows

Description: The left-hand panel viewer spacing has been updated for increased visibility and enhanced user experience. Previously, the panel did not display all account type information and had unnecessary white space. The panel has been updated to now display the full account type name, reduce the amount of whitespace and collapse when not in use.

Before:



After:



MV2 Bug Fixes & Updates

Set Transaction configuration Card Type to “Default”

Impacts: All internal users setting up any transaction

Description: Within the Trxn Config tool, the Card Type is not set to “Default” by default. This has resulted in inconsistent implementations of the product. This fix defaults all Product Offerings to “Default” without having to configure each transaction manually (i.e.: DB Update)



Fix to address vanishing SigBlocks /Corrupted One-Off transactions when using the “Drag & Drop” Feature

Impacts: All workflows leveraging one-off transactions/ The Drag & Drop Feature

Description: Currently, it is easily possible to “corrupt” agreements by adding a Signature Block without an email address, going back, and saving the agreement. The intended behavior is that, when dismissing the ‘Add Signature’ dialog while the recipient field is empty, the signature block will auto-delete and not cause the empty signature block to remain and corrupt the transaction, as a result.

Copy and Cancel Bug Fix

Impacts: Copy and Cancel operation on any transaction

Description: Results in a more instinctive UX when Copy & Cancelling transactions. Upon cancellation of a transaction, the “OK” confirmation button will enable/disable as password/reason are entered; no longer requiring the user to tab/focus out of the field for confirmation button to appear.

Download Agreement Fix

Impacts: All one-off agreements with a filename containing two .pdf keywords

Description: Unable to download and print one-off agreements, when the filename contains two *.pdf keywords Ex: Filenamepdf.pdf

i.e. if the **filename** contains pdf, as well as having a .pdf **extension**, the agreement can not be downloaded. This fix allows for files with this name to download easily as well as print This fix permits the download and print of file names with repeating pdf verbiage as to not limit the types of files which permit download and print.

Case Request to Sign Email Enhancement

Impacts: All end users with email addresses with domain names longer than standard domain set up

Description: Any users with domain names outside of standard character limits are not receiving the request to sign emails (Ex. username@techsavvy.company) This fix extends email validation to contain no character limit and thus not limit the types of emails receiving emails through Agreement Express.



FORCE_ECONSENT Security Permission causes issues with one-offs when a company is Subscribed to Offerings

Impacts: Individual Users with workflows subscribed to offerings and utilizing one-off transactions for end-users

Description: In some instances, when utilizing one-off transactions, transactions are failing to load or open for end-users. With this fix, one-off transactions will now load as expected. These users will be prompted with a request for security code as intended with the secure Enhanced Access Protection feature.

AEXWidget - Min/Max Char Count - Popup fix to permit display

Impacts: All publishers and company admin generating transactions.

Description: When launching a transaction and reviewing it in the Viewer space, if a field has either a min or max restriction, the pop-up noting the character limitations will appear.

Case by Group Feature Fix

Impacts: Individual Users with workflows subscribed to offerings and utilizing one-off transactions for end-users

Description: When viewing transactions in a specific Work Group, the group by case feature will now be enabled. This will allow for a much cleaner workspace view for the Work Groups by consolidating them to cases.