

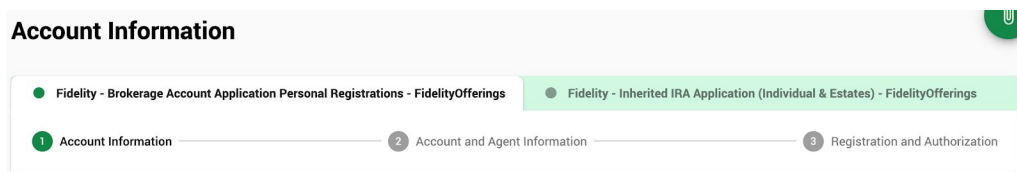
Agreement Express Release Notes
Release 19.21
12.18.2019

MV2 UI UPDATES

Landing Page Navigation Updates

Impacts all Workflows which contain landing pages and/or are subscribed to custodian Landing Pages (TDA, Pershing, or Fidelity Offerings)

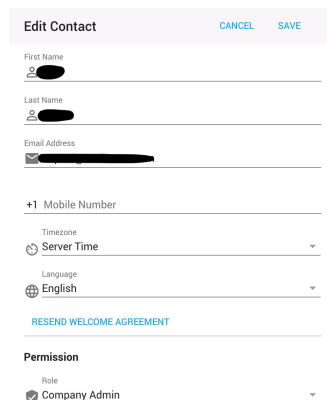
Description: The Landing Page navigation bar has been updated both visually and functionally. You will now see further consolidation of the pages which will now appear in a tab format (see below screenshot).



Resend Welcome Agreement Email

Impacts all users with the Company Administrator user role

Description: In the User panel, it is now possible to resend a welcome agreement to inactive Publishers and Company Administrators.



The screenshot shows the "Edit Contact" form with the following fields and options:

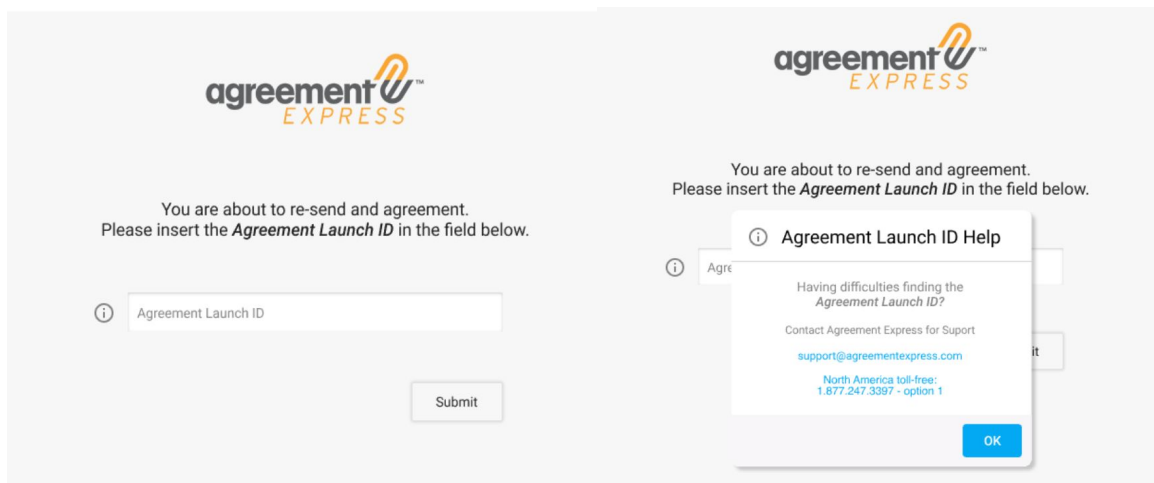
- First Name: [Redacted]
- Last Name: [Redacted]
- Email Address: [Redacted]
- +1 Mobile Number: [Redacted]
- Timezone: Server Time (dropdown)
- Language: English (dropdown)
- RESEND WELCOME AGREEMENT (button)
- Permission: Company Admin (dropdown)



Update AEX Resend Agreement Launch Link JSP Page

Impacts all Workflows

Description: The UI of the Resend Agreement Launch Link Webpage has been enhanced, all functionality remains the same.



MV2 Bug Fixes & Updates

Priority fields data update on Client Card Display

Impacts all Workflows

Description: In Workspace, UI enhancements have been made to the priority fields section to improve both data and design clarity.

Hide Wet Ink Button

Impacts all Workflows

Description: The Print, Sign and Send button no longer is displayed when the transaction has no signatures configured for Wet-ink.

Comments Correspondence - Update "CC" placeholder to "BCC"

Impacts all Workflows

Description: Updates the "CC" Recipients placeholder in the "Comments -> Correspondence -> Compose" section to "BCC", in order to accurately reflect the nature of the additional-recipient emails.

Loading Spinner between Save & Send and Exit Agreement popup

Impacts all Workflows

Description: After clicking Save & Send to finalize a transaction/signing process a Loading Spinner will display to indicate loading/processing.

Rewind to Level 1 Fix

Impacts all Workflows using Rewind Feature

Description: For transactions that went from draft Landing Pages to draft Signing Documents, rewinding the transaction back to any signing level will no longer cause the transactions to appear as if they're rewound back to level 1 but rather will return to the signing level it is rewound to.