



Release 19.12

June 19, 2019

Agreement Express - Enhancements

Wet Signature Dialogue Box

Affected Workflow: Workflows leveraging the wet ink feature.

Feature Description: Using the wet ink option will now open up the dialog when signatures are not assigned an email address and there are still Publisher required fields.

Details: Under a specific workflow, it can appear that wet ink is prevented by having Publisher required fields. This is not the case, as wet ink by design ignores any required fields.

When an agreement contains labels (Signatures not assigned an email address to send to and is not a wet ink signature) still on an agreement, the Save and Send dialog box should open so users can fill in the label signature with an email address to send to. This should appear even if there are published required fields which are not filled out as Wet Ink ignores these fields and they are not required.

Previously, this Save and Send panel did not show up unless required fields were filled in.

Wrap Text on Add User Pop-Up

Affected Workflow: Company Admin Users who intend to add users in Admin Panel.

Feature Description: A Bug Fix to ensure text is now wrapped on the pop-up message has been added to the build.

A screenshot of a mobile application interface. At the top, there's a header "Edit Contact" with "CANCEL" and "SAVE" buttons. Below are two input fields: "First Name" with the value "Ben" and "Last Name" with the value "Sicholf". A red circle highlights a message: "You are trying to add user from outside of your al...". Below this is a question "Are you sure you want to proceed?" with "BACK" and "YES" buttons. At the bottom, there are two buttons: "RESET PASSWORD" and "RESET SIGNATURE". Below that is a "Permission" section with a "Role" dropdown menu set to "User" and a checkbox "Can Unlock Secure Fields" which is currently unchecked.



Changes made to signature location in Draft mode will now be preserved after publishing the transaction.

Affected Workflow: Change in document signature. No specific workflows are affected.

Feature Description: A Bug Fix was added to ensure that when dragging and moving the signature blocks, the signature block does not get mislabeled.

MV2 - New Features

Add Group By Case to Activity Report

Affected Workflow: No workflow affected.

Feature Description: Activity Company Report now has the ability to display the number of cases instead of the number of transactions

